

# The Anatomy of a Successful Online Advocacy Campaign

Noah Cooper, Senior Consultant, Technical Design Services Joel Bartlett, Assistant Director of Marketing, PETA Barry Jackson, Online Advocacy Manager, AARP Kevin Reid, Vice President, Amplify *Tuesday, November 17, 2009* 

# Agenda

- Introductions
- Best Practices for Your Advocacy Campaign in Convio
- Features You May Have Missed
- Case Studies
  - PETA: Brookstone and Ringling Bros. Circus
  - AARP: Health Action Now
  - National Association of Realtors: Extend and Expand the Homebuyer Tax Credit
- Questions for the Panel
  - Remember to visit the Expert Lab for hands-on assistance



# **The Panel**

Noah Cooper, Senior Consultant, Technical Design Services



- Worked at Convio for nearly 3 years
- Previously worked for PETA for
- 3 years
- Lover of all things online Advocacy!

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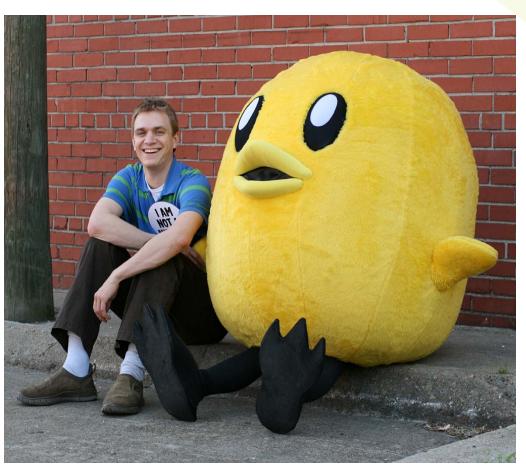


# **The Panel (continued)**

Joel Bartlett, Assistant Director of Marketing, PETA

- Began his career at PETA working in peta2
- In 2005, stepped into his current role as PETA's assistant director of marketing
- In 2008, named "a rising star" by Online Media and Marketing Association Magazine

joelb@peta.org http://twitter.com/officialpeta





# **The Panel (continued)**

# Barry Jackson, Online Advocacy Manager, AARP

- Has spent over a decade in the governmentrelations arena.
- At the AARP, he is responsible for recruitment, education and mobilization of activists.
- Before AARP, Barry was most recently employed by the Lance Armstrong Foundation.



Convio Summit November 16-18 2009

bjjackson@aarp.org

# **The Panel (continued)**

# Kevin Reid, Vice President Internet & Social Media, Amplify Public Affairs

- Heads up Amplify's Internet group
   Has worked with a wide range of clients including Earthjustice, the National Association of REALTORS, The United Church of Christ and
  - Verizon Communications.
- Was Director of Internet communications at the U.S. section of Amnesty International

kreid@amplifypublicaffairs.net









- Allow constituents to customize the subject line and message content
- Use built-in Advocacy Participant Groups to segment and conditionalize content
- Always use Tell A Friend
- Make sure to expire alerts, and customize the Alert Expired Page to give constituents updates



#### Allow (or better yet require) constituents to customize the subject line and message content

- Risk the urge to "control the message"
- Use Opening and Closing text for content that you wish to be included in every message

#### 3. Subject Edit Option:

Choose whether advocates can edit the Message Subject.

- ×≏ No
- 🗹 🖸 Yes (optional)
- 🗸 🔿 Yes (required)



# Use built-in Advocacy Participant Groups to segment and conditionalize content

- Don't annoy your most engaged constituency by not recognizing them for what they've already done
- Use follow-up communications to offer follow-up actions like Tell A Friend, and give updates

#### [[?[[S45:8341]]::TRUE::

Thank you for taking action. Be sure to <a href="http://www.mysite.org/site/TellAFriend">share this action alert with your friends and family</a>.

<a href="http://www.mysite.org/site/Advocacy?id=101"> Take action today</a>.

	Group Summary		
	Group ID:	8341	D
	The number of users in this group:	0	
	The number of active users in the group:	0	
	The number of users with email status 'Hard Bounce':	0	
	The number of users with email status 'Soft Bounce':	0	
	The number of users who opted out from email:	0	
	The number of users with valid email:	0	



11

#### **Always use Tell A Friend**

 Advocacy one of the best opportunities for "viral effect"
 Couldn't be easier to turn on
 Try to come up with a reason Tell A Friend isn't right for your organization – you can't





# Make sure to expire alerts, and customize the Alert Expired Page to give constituents updates

- Search engines and old emails will continue to drive traffic to alerts
- Let advocates know when you've won, or lost, and give them more actions to take, such as a list of related alerts
- If you prefer to use an external page instead, use this page to insert a redirect



- 1. Identify Alert
- 2. Advanced Options
- 3. Alert Message
- 4. Select Targets
- 5. Select Contact Fields
- 6. Include Questions
- 7. Configure Autoresponder
- 8. Thank You Page Options
- 9. Design Alert
- 10. Configure Pages
- 11. Preview Alert
- 12. Publish Alert

Customize constituent-facing pages for this alert. How you configure the ale

Page 😑	Actions 😑	Custom Content Status 😑
Take Action Page	Customize Page	✔ (Custom page created)
Alert Splash Page	Customize Page	✔ (Custom page created)
Confirm Action Page	Customize Page	X (Using default page)
Print Letters Page	Customize Page	X (Using default page)
Alert Already Taken Page	Customize Page	🗙 (Using default page)
Alert Thank You Page	Customize Page	✔ (Custom page created)
No Recipients Page	Customize Page	X (Using default page)
Alert Expired Page	Customize Page	X (Using default page)
Tell-a-Friend Confirmation Page	Customize Page	✔ (Custom page created)



# **Features You May Have Missed**

- Action Alert RSS Feed
- Advocacy Issues and the Alert List Component
- Email Filters
- Engagement Factors
- Rewards



# **Action Alert RSS Feed**

- Configure a single Site Option -ADVOCACY\_RSS\_ENABLED
  - Don't have access to Site Options? Talk to your AM
- RSS feed link is automatically added to action alerts, but you can manually add it elsewhere



 A service like Yahoo! Pipes can be used to segment into multiple feeds



### **Advocacy Issues** and the Alert List Component

- 1. Setup your organization's Issues
  - a) Not to be confused with Interests
- 2. Associate each alert with an Issue
  - 1. Identify Alert
  - 2. Advanced Options
  - 3. Alert Message
  - 4. Select Targets
  - 5. Select Contact Fields
  - 6. Include Questions
  - 7. Configure Autoresponder
  - 8. Thank You Page Options

#### 1. Priority:

Assign a Priority to this alert for display in lists.

Medium 💌

#### 2. Associated Advocacy Issues:

Click the following link to associate Advocacy issues with this alert:

Associate Issues

No issues selected for this alert.

#### 3. Copy of Emailed Messages:

To receive copies of all alert messages emailed to targets, enter your email address.



### **Advocacy Issues** and the Alert List Component

- 1. Insert the Alert List and select specific issue
- 2. Place the Alert List in a reusable and insert it in your page wrapper
- 3. Want an Alert List on a non-Convio page? Use the Open API!

Component Type		Component	
Advocacy	-	🔺 Alert Info 🛛 🔿	
Clubs	•	Alert List	
Content		🔄 Alerts Taken List	
Convio API	•	🔄 Letter to the Editor Alerts	
Donation	-	Letter to the Editor Alerts	
Extensions	-		
Facebook	-	Vote Info 🔍	
National Teams	-	Your Representative	
Payment Components	-		
Personal Event	-		
Progress Meters	-		
Solicited Content	•		
Survey			
TeamRaiser Search	•	-1	



#### **Email Filters**

- 1. Configure the delivery
- 2. Send the message

**Related Actions** 

- Schedule
- Target Groups
- Do Not Email Groups
- Group Rebuild Options
- Delivery Filters
- Advocacy Filters
- Delivery Options
- Calculate Audience

- In addition to your specific Target Groups, use Email filters to further refine your segments
  - Filter based on open or action rates, or, Advocacy-specific information



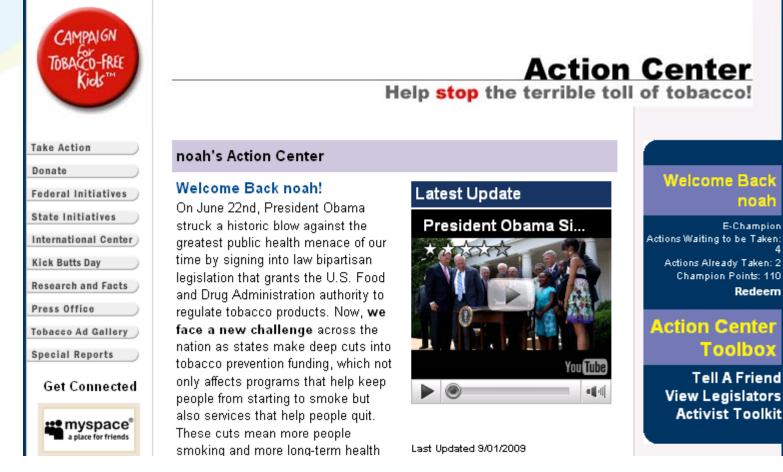
#### **Engagement Factors**

- Found under Data Management -Tasks in top navigation
- Engagement Factors allow you to measure constituents' interaction
- 10 Engagement Factors can be used in Query for segmentation
- Talk to your AM if you don't have access to Tasks

Include these interaction types:					
Interaction Type	Weight				
Login	0 💌				
Campaign Visits	0 💌				
Donations	0 💌				
eCommerce Purchases	0 💌				
Pledges	0 💌				
Pledge Payments	0 💌				
RSVPs	0 💌				
Ticket Purchases	0 💌				
Alert Responses	5 💌				
TeamRaiser Registrations	0				
Survey Submissions	2				
Tell-a-Friend	3 4				
	5				
Limit to interactions of		specific time period.			
Include interactions up to	7 8	ıny days old:			
	9 10				



#### **Rewards**





noah

#### **Rewards (continued)**



November 16-18 2005

# What's Coming?

- Advocacy syndication
- Custom targets in Letter-to-the-Editor
- Center-specific legislative targets



# Joel Bartlett, Assistant Director of Marketing PETA



# **Number of New Action Alerts**

- Within the last 6 months: 464
- Within the last 1 year: 832
- Within the last 2 years: 1,261



# **Number of Sent E-mail Messages**

- Within the last 6 months: 2,312
- Within the last 1 year: 4,813
- Within the last 2 years: 7,555





Managing a large number of campaigns and other activities without inundating each individual



# **Solutions**

# Segmentation and targeting of e-mail



# **Solutions**

# Supplementing e-mail with social media



# **Segmenting & Targeting: Location**

- Local events
- Regional days of action



# **Segmenting & Targeting: Interest**

#### People interested in top-level or sub-campaigns



# **Segmenting & Targeting: Activity**

- Just super-responders
- Just people who opened the last e-mail on the same topic
- Maybe just non-responders



# **Segmenting & Targeting: Participation**

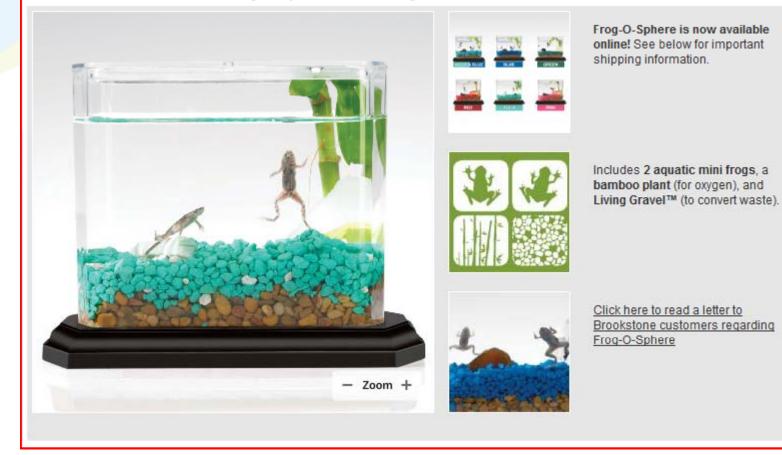
- Follow ups
- Victories!



# **Brookstone's Deadly Frog Prison**

NEW Frog-O-Sphere Ecosystem with 2 Aquatic Frogs

It's alive! A self-contained, self-cleaning ecosystem with 2 mini frogs.



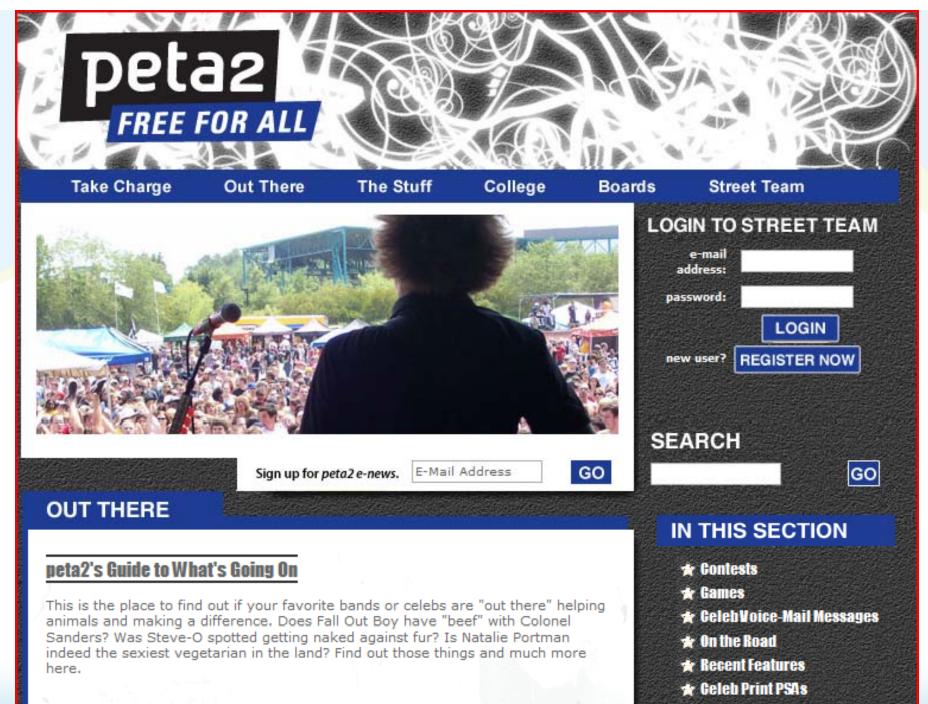


# **Segmenting & Targeting: Program**

- PETA Kids
- peta2
- PETA
- PETA Prime







🛊 Celeb Radio PSAs





# Kittens, Monkeys, Mice, and Dogs Suffer and Die in University Labs

PETA's undercover investigation found rampant animal suffering inside laboratories at the University of Utah. Kittens-whose homeless mother was bought from a local shelter-died after experimenters injected a chemical into their brains to cause fluid to build up. READ MORE.

Robert's Story

- Help Animals Suffering in University Labs
- Help Animals used in Laboratory Experiments



### Play PETA's New Super **Chick Sisters**

Princess Pamela Anderson has been kidnapped by Evil Ronald McDonald for his unhappy meals. Play PETA's New Super Chick Sisters to help free her now! LEARN MORE.



### NFL Star and Wife Bare All for Animals NFL tight end Tony Gonzalez and his wife. October, take a stand against fur in a provocative new PETA ad. LEARN MORE.

### What's New

- Robert Enke's Ad for PETA
- Meet the Cutest Vegetarian Kids
- Twilight's Christian Serratos' Naked PETA Ad

### BLOG The PETA Files

- Tyra Viewers Warned: Monkey See, Monkey Do ... Not Buy One!
- Woman Mauled by Chimpanzee Appears on 'Oprah'
- Hurricane Ida Won't Stop Us

### 'Ringling Beats Animals'

Watch Video Now >

I FARN MORE

Become a PETA Member

Now Showing on PETA TV 🛛 🖄

PETA's 2009 investigation of Ringling Bros. and Barnum & Bailey Circus found that workers were beating, whipping, and hooking elephants and striking tigers. Watch the shocking footage now.







OTHER VIEWING OPTIONS



© Convio, Inc.





#### SEARCH PETA PRIME

### Welcome to PETA Prime

How long do cats and dogs live?

Posted by Dr. Barry Kipperman at 5:27 AM | Permalink | No Comments

### **About PETA Prime**

Are you ready to make a big difference for yourself, animals, and the Earth through simple day-to-day choices? PETA Prime has all the information you need to live a healthy, humane, and rewarding life.

GO

- About
- <u>Contact</u>
- Volunteer
- Meet the Writers



I'm asked this question every week, usually by well-meaning guardians trying to make sound medical decisions in behalf of their older dog or cat. The good news is that our animal companions are living longer than ever before. Let's discuss the reasons:

1) Preventive veterinary care: Veterinarians have far ...

### Continue reading "How long do cats and

### dogs live?"



Posted to <u>Health</u> | Posted to Tags: <u>Cats</u>, <u>companion animals</u>, <u>Dogs</u>, <u>Dr. Barry Kipperman</u>, <u>Preventive veterinary care</u>, <u>veterinary care</u>

Eight Cruelty-Free Ways to Control Slugs in Your Garden

### Most Popular

- Yummy Vegan Mac and <u>`Cheese'</u>
- Letters to the Editor: Wildlife and Traps Don't Mix
- Love Animals? Be a Real Environmentalist

### **Recent Comments**

 What I Do for Animals? Never

 Enough!

 Claudine, Read about you in PETA

 Times &...

 From: marilyn

read more...

Man Abandons Cat at PETA; Is Charged and Convicted Abandoning an animal is wrong and rightly illegal,... From: Amanda read more...



Breaking Investigation Reveals Cows Milked for Land O'Lakes Die Slow, Painful Deaths

# **PCTA'S ACTION CENTER ALERT**

SHOP

GET ACTIVE | LIVING | TV |

DONATE NOW

SEND TO A FRIEND

Dear Christine,

You probably recognize the name Land O'Lakes. You've seen the company's butter and milk products lined up on grocery-store shelves, and you may even purchase its products for your family. Now, please consider the immense suffering of these cows—who are given little more than a numbered tag punched through their ears—documented by PETA during our new undercover investigation of a Land O'Lakes supplier.

On the supplier's Pennsylvania farm, our investigation documented the suffering of cow #506, who gave birth after a nine-month pregnancy and then collapsed on April 11. A day later, she was found struggling outside without food, water, or shelter from freezing temperatures—the flailing of her head had carved a small trench in the ground under her face. She was eventually shot and killed.

Cow #826 would not stand up when urged, prompting the farm's coowner to electro-shock her to her feet. Her condition continued to decline over the course of 21 days, until she was finally shot and killed. Like many other cows on this farm, she was not given veterinary

### Open Rate: 13.02%



A veterinarian who examined this weak, starving, dehydrated calf on the farm of a Land O'Lakes milk supplier found that his skin was scalded from the chronic coating

### CTR: 3.62%



## **PETA'S ACTION CENTER ALERT**

GET ACTIVE | LIVING | TV |

SHOP | DONATE NOW

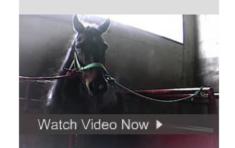
SEND TO A FRIEND

PETA's undercover investigation reveals what the horseracing industry won't show you.

Dear Christine,

While millions of viewers watch this year's Belmont Stakes, former champions like Charismatic and War Emblem are half a world away in Japan. Thousands of other less famous U.S.-bred thoroughbreds have also been exported overseas for breeding and racing. When they are no longer useful, most of these horses will be slaughtered.

PETA undercover investigators have recorded exclusive footage in a Japanese horse slaughterhouse in which 4,500 horses are killed and cut up each year—many of them racehorses—to be processed into food for dogs and humans. Slaughterhouses such as the Kumamoto Shokuniku Center, which was exposed by our investigators, are often the last stop in a system that routinely produces tens of thousands of "surplus" thoroughbreds each year because there is no plan for what to do with them after their racing or breeding days are over.



How You Can Help

Watch undercover footage shot inside Japan's largest horse slaughterhouse.

For many racehorses, including former Kentucky Derby winners, Japanese slaughterhouses such as this one often lie at the end of their days on the track, or they are

### Open Rate: 11.55%

### CTR: 3.4%



Subject: Bunny Butchering 101 at University of Central Missouri

## **PCTA'S ACTION CENTER ALERT**

GET ACTIVE | LIVING | TV | SHOP | DONATE NOW | SEND TO A FRIEND

Dear Christine,

You read the subject line correctly! Physiology and biology classes at the University of Central Missouri (UCM) include classroom experiments on rabbits, frogs, rats, and cockroaches.

During these experiments, rabbits are killed so that students can cut out sections of their small intestines, frogs have pins stuck through their skulls and are dissected alive, rats are placed in chambers in which the pressure is lowered until they are nearly unconscious, and cockroaches have their legs cut off.



Many humane, non-animal methods that teach anatomy and

physiology better than animal laboratories are available to replace these cruel and outdated classroom experiments.

Please take a moment of your time to speak up for the animals who are suffering in these experiments at the University of Central Missouri by contacting university officials.

Thank you for all that you've done, and will continue to do, to help animals.

### Open Rate: 61.88%





Subject: Cr

Cruelty 101: Destroying Frogs' Brains at Saginaw Valley State University



Dear Christine,

Students across the nation have the opportunity to take a wide range of courses at colleges and universities. The majority of these classes help students to become more knowledgeable, but unfortunately, not every school employs the best teaching techniques in its classrooms. This not only affects the quality of students' education but also has dire consequences for animals in some cases.

In psychology and biology classes at Saginaw Valley State University, students are required to perform cruel experiments on rats and frogs. During one experiment, rats are infected with larval tapeworm parasites, killed, and then dissected. In a



physiology laboratory, frogs' have their brains destroyed when pins are stuck through their skulls, and they are dissected while their hearts are still beating.

Humane, non-animal teaching methods are used in similar classes at other universities; there is no reason for rats and frogs to suffer in these cruel and deadly experiments at Saginaw Valley State University.

### Open Rate: 50.77%

### CTR: 36.33%





Dear Christine,

The most recent episode of ABC's *Desperate Housewives*, which aired on Sunday, October 25, featured a young chimpanzee "actor" wearing clothing and exhibiting a fear grimace. This expression, which looks like a human smile, is a sign of the abusive, fear-based training methods that Hollywood animal trainers use to force great apes to perform.

Undercover investigations of trainers have revealed that chimpanzees are kicked, punched, and beaten with sticks to break their spirits and show them "who's boss." These highly intelligent, social animals are forcibly removed from their mothers when only days old, resulting in lifelong emotional scars. Although they can live to be 60 years old, they are discarded at around 8 years of age when they become too strong to be safely handled. PETA has found former "celebrity" apes dumped at roadside zoos and living in squalor. Many animal exhibitors that supply great apes for the entertainment industry have a history of serious Animal Welfare Act violations.

Earlier this month, after learning about the abuse that "performing" great apes endure behind the scenes, *Dancing With the Stars* canceled the appearance of a chimpanzee on an episode of the show that was scheduled to air that very night. After meeting with PETA to discuss the ethical implications of using chimpanzees for entertainment, many top advertising agencies and companies have pledged not to use great apes in future productions.

## Open Rate: 50.86%

### CTR: 9.92%





### Jul Free the Frogs--and the Snail

Posted at 04:50 PM | Permalink | 💭 Comments ( 26 )

When I was eight years old, I swore off aquariums forever after my **dozen or so guppies** committed suicide in the middle of the night. Rather than remain in a crowded, dirty tank, they leaped to their **slow**, **suffocating deaths** on the carpet.

The guilt that I carry around because of those poor fish has recently been rivaled by my anger and sadness at learning that Brookstone stores are hawking the "Frog-O-Sphere," a tiny aquatic prison that comes stocked with two African frogs and a snail (called "the janitor").

Brookstone tells its customers and employees that these frogs only need to have their water changed



johnelkington / CC

twice a year and to be fed twice a week. I can only imagine that those frogs will try to jump out of their cruel confines the first chance they get, so that they don't starve to death or die from poison.

Brookstone is offering a one-year warranty on the lives of the frogs, who can survive for five to 15 years in the wild. I guess that when the snail dies, the customers (and the frogs) are SOL—"the janitor" gets chucked into the garbage. And when customers place a complaint with the company, Brookstone offers up lame reasons why the Frog-O-Sphere is fine for these animals—reasons like "This species of frog will not out-grow the aquarium," and "when in the wild the African Dwarf Frogs generally live in a very small area of a pond or a stream." Then the company sends 'em 10 bucks.



### Aug PETA Inundated With Reports About Dying Frogs 20 Purchased at Brookstone

Posted at 03:07 PM | Permalink | 💭 Comments ( 20 )

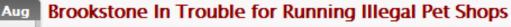
Since we posted our **action alert** about Brookstone's boneheaded decision to sell live frogs and snails who are confined to minuscule "Frog-O-Spheres," we've heard from lots of people who've confirmed **our worst fears** about the likely fate of these animals.



Brookstone has admitted that they aren't screening potential "Frog-O-Sphere" customers, and their woefully inadequate recommendations for care—changing the water twice a year and feeding the frogs twice a week—are leading to snap decisions by unprepared people, as is likely the case with the person who posted this comment on Brookstone's Web site:



24



Posted at 03:02 PM | <u>Permalink</u> |  $\bigcirc$  <u>Comments (12</u>)

### Brookstone's "Frog-O-Sphere"—a tiny

plastic box containing two African frogs and a snail—is a guaranteed death sentence for these animals, who are slowly poisoned by their own waste in these mini-prisons.

Brookstone store employees—many of whom are straight out of high school, not vet school —are the sole caretakers of these animals while the Frog-O-Spheres are in the stores. According to Brookstone's head honchos, the



columbia / CC

only time these frogs receive any "care" is when employees briefly peer into the Frog-O-Sphere to check on the animals' condition. After performing these spot checks, employees are instructed merely to write down whether the frogs are "expired," sick/injured, or healthy. Despite any store's claim that it has a veterinarian on file (per the Frog-O-Sphere SOPs), sick or injured frogs never receive medical attention. Instead, these animals—who are sensitive to sound and even minimal changes in temperature—are merely stashed in the back of the store until they either die or recover on their own.

Turns out this is illegal-in the Garden State, at least.

We did some digging and discovered that pet shops in New Jersey are required to provide veterinary care for sick or injured animals and must be licensed with the township in which they're located—both are details that Brookstone seems to have missed.



### Aug Undercover Photos Reveal Frogs at Brookstone Living 31 in Filth

Posted at 05:16 PM | Permalink | 💭 Comments ( 46 )

Anyone out there know of a gadget that makes rotten retailers stop selling live frogs and snails in tiny prisons? Anyone?

Didn't think so. That's why we're calling on you to drop whatever you're doing right now and **tell gadget magnate Brookstone to stop selling Frog-O-Spheres ASAP**!

Despite **complaint after complaint**, Brookstone—a company that apparently has a *heart* of stone—is continuing to "package" frogs and snails together in pitiful plastic prisons and sell them to customers who don't have a clue about how to take care of these extremely delicate animals.

Brookstone's bucket of "replacement" snails overflows with cruelty.





04 Posted at 02:48 PM | <u>Permalink</u> | <u>Comments (16</u>)

Despite **complaints** from thousands of concerned consumers, **undercover photos** of frogs living in decrepit conditions, **reports of dying frogs**, and a **run-in with the law in New Jersey**—Brookstone still refuses to stop selling its cruel **Frog-O-Spheres**.

As the death toll mounts, we're turning up the pressure:







cnbc / CC

We've got one to give away. In the comment section below, copy your polite but firm **letter to Brookstone** explaining why you won't be visiting its stores until it clears its shelves of Frog-O-Spheres. The writer who submits the most compelling defense of frogs and snails will nab the prize.



### Sep Shocking Video Captures Brookstone's Cruelty

Posted at 08:51 AM | <u>Permalink</u> | <u>Comments (24)</u>

Imagine being sealed inside a clear coffin, bubble-wrapped, packaged in a box and sent through the mail on a terrifying journey to an unknown destination. Jostled around, forced to endure the summer heat while sitting in a delivery truck, and living in your own waste. If you can imagine this, you have some idea of how the little frog in this video feels.



This traumatized or now dead frog is a 'replacement' for another who died in a **Brookstone Frog-O-Sphere**. Despite **public outrage** and **PETA protests**, the body count continues to rise as Brookstone refuses to stop peddling live animals.



## **Social Media: Facebook**

- Status Updates
- Photo galleries
- Videos
- Fan Updates
- Ads
- Applicants, Polls, etc.



## Social Media: Facebook Causes

People for the Ethical Treatment of Animals Petition

### Help Rescue Ringling's Elephants from Circus Cruelty

#### Ask Friends to Sign Thank you for signing the petition! Help gather signatures: About this Petition: Total Signatures: In 2009, PETA went undercover at "the saddest show on Earth"—Ringling Bros. and Barnum & Bailey Circus—and captured Ringling workers on video as they beat and whipped elephants dozens of times in venues across the Causes Featuring: country. -- Select One --The 11 elephants used in the show suffer month after month at the hands of Ringling and its crew. PETA documented that workers were striking ... (read more) Petition Sponsor: Top Signature Gatherers: The Desired Outcome of this Petition: People for the Ethical Treatment of Animals wrote To have the USDA immediately seize Ringling's elephants Ingrid Newkirk and will deliver this petition. and work with PETA to place them in a reputable sanctuary. 431 signatures Petition Due Date: July 22, 2010





251 days left





Hello, I'm Royale Ziegler, aka PETA's twitterer and veganista extraordinaire. Need some animal-related answers? Get @ me! Oh, and ... happy tweeting!

### GUEST TWEETERS



Michelle Cho Our very own V.I.V. (very important vegan) —if you <3 PETA's celeb campaigns and wanna star in one, shout @ her! (MC)



Joel Bartlett Marketing mastermind and friend to animals & baristas everywhere. (JB)

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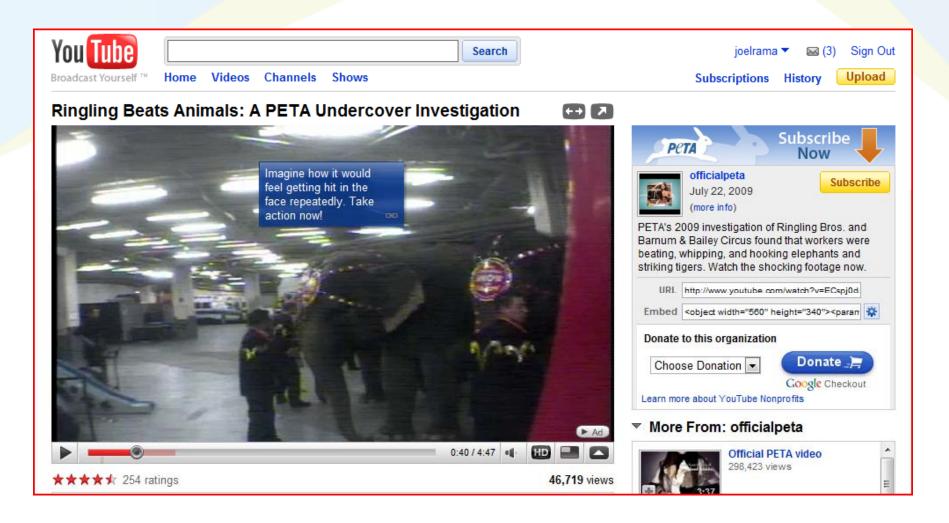
#### Joel Bartlett Marketing mastermind and friend to animals & baristas everywhere. (JB)

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# Social Media: YouTube & Other Video Sites





# Social Media: YouTube & Other Video Sites





# **Social Media: YouTube & Other Video Sites**

Country: United States Donate to this organization	Cure Soup (2 days ago) Thanks for your support on helping us save the world and take care!	Spam
	runthistown101 (4 days ago) i luv u guys!	Spam
Choose Donation	SilverCali11 (6 days ago) Damn I Love PETA!	Spam
Report profile image violation	vane7794 (1 week ago) GO PETA !! You're awesome people	Spam
RINGLING BEATS BROS. ANIMALS	Helpsaveanimalstoday (1 week ago) anybody who is against animal abuse add me and subscribe to me =]	Spam
XII ENT	Add Comment	
Save Elephants From		2
Cruel Beatings Now >	Post Comment	1 2 3 4 5 Next
Subscribers (15557)	Subscriptions (3)	
Porschedog wordsyo Santa8T		
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## **Putting it All Together**



### Urge Schwebel's Not to Break Bread With Ringling

Schwebel's Baking Co. is promoting Ringling Bros. and Barnum & Bailey Circus by offering discounted tickets with the purchase of selected bakery items. PETA reached out to executives to try to work with them behind the scenes, but even after PETA provided the president with information and a video of PETA's investigation showing Ringling employees as they aggressively struck elephants with bullhooks in the most sensitive parts of their bodies, he refused to make a commitment not to promote Ringling in the future.

In addition to the abuse PETA's investigator documented, the circus also has a lengthy history with the U.S. Department of Agriculture for failing to meet the very minimal standards of animal care prescribed in the Animal Welfare Act. Businesses that offer discounted tickets to the circus send the message to customers that this abuse is acceptable.

Please use the form below to send a message to Schwebel's president and vice president, Joseph and Paul Schwebel, urging them to end their current Ringling promotion and commit to refusing to partner with the circus in the future.

#### Recipients

Schwebels Baking Co.

#### Subject

Please Never Promote Ringling in the Future

Dear [Decision Maker],

#### (Edit Letter Below)

am disappointed to learn that Schwebel's is offering discounted tickets to the Ringling Bros. and Barnum & Bailey Circus. By supporting Ringling, you are endorsing a business that prematurely rips baby elephants away from their mothers to force them to perform confusing and physically demanding tricks for a fleeting

#### Required fields

First Name

Last Name

Your E-Mail

Date of Birth: Month

Day Year Month Day Year



- Round 1) E-mail local activists and e-news subscribers
- Round 2) E-mail people with a circus interest who are particularly active
- Round 3) E-mail the rest of the people with a circus interest



- Round 4) E-mail local peta2 Street Teamers
- Round 5) E-mail Street Teamers with a circus interest who are particularly active
- Round 6) E-mail the rest of the Street Teamers with a circus interest



- Round 7) Tweet on OfficialPETA and peta2 Twitter accounts
- Round 8) Facebook status updates for PETA and peta2
- Round 9) Facebook Fan Updates and MySpace Bulletins for PETA and peta2



- Round 10) Twitter Petition (Try Act.ly or Twitition.com) and more tweets
- Round 11) Facebook Causes cause or petition
- Round 12) Facebook Causes notification or email message to all supporters who receive emails and notifications



- Round 13) E-mail participants with follow up action (Forward to a Friend; Call)
- Round 14) Text message for PETA and peta2 asking our mobile list members to call
- Round 15) Create a video for Web Site, Youtube, Facebook, and MySpace



- Round 16) Find an new/interesting angle to blog about
- Round 17) Get creative!
- Round 18) Do it all again until you have victory!



# Barry Jackson, Online Advocacy Manager AARP



## **About AARP**

- 40 million members
- Membership criteria: 50 years old +
- Members across political spectrum
- Bi-partisan, Non-partisan
- 50 state presence
- National, state and local advocacy efforts
- ASI, Foundation, AARP



# **AARP Communication Channels**

- AARP The Magazine
- AARP.org
- The Bulletin
- The Bulletin Online
- Direct mail
- Phone
- Email
- Events and in-person



### Health Action Now – AARP's Health Reform Campaign



### **Online Actions:**

Text Stories

Photos

- Video submissions
- •Petitions, Emails

### **Offline Actions:**

•Petitions

•Teletownhall

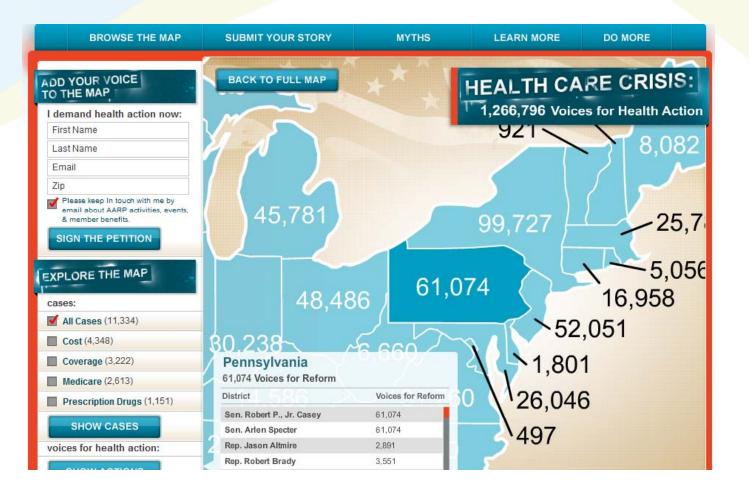


### **Telling the Stories: Making It Real**





### **Telling the Stories: District by District**



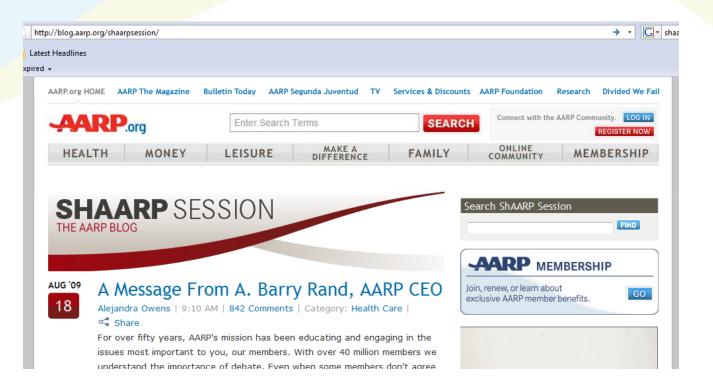


#### **AARP.org: Online Community engagement**

ARP.org	Enter Search Te	rms	SEARCH	Messages (1	Hello, Barry 16 New)   My Profile   Logour
HEALTH MONEY	Y LEISURE	MAKE A DIFFERENCE	FAMILY	ONLINE COMMUNITY	MEMBERSHIP
PEOPLE PHOTOS	VIDEOS JOURNALS	GROUPS TA	AGS		
lealth Action Now Mythbuste	rs Group Profile Grou	up Forum Group	Photos Group	Videos Group Jo	urnals
ALTH	Health Action	Now Myth	busters		Group Members (68)
	putting out rumors and l http://www.healthactic take action to support h Group Forum (44)	onnow.org to learn m ealth reform!			dbjackso1
0					
	The charge - Nazi! By: dbjackso1 on August		test Post By: Billisnice	on August 21, 2009	
<ul> <li>INVITE FRIENDS TO JOIN</li> <li>EDIT GROUP SETTINGS</li> <li>MESSAGE ALL MEMBERS</li> <li>roup Information</li> </ul>		20, 2009   Posts: 7   La	2.10 A.10 A.10		Billisnice

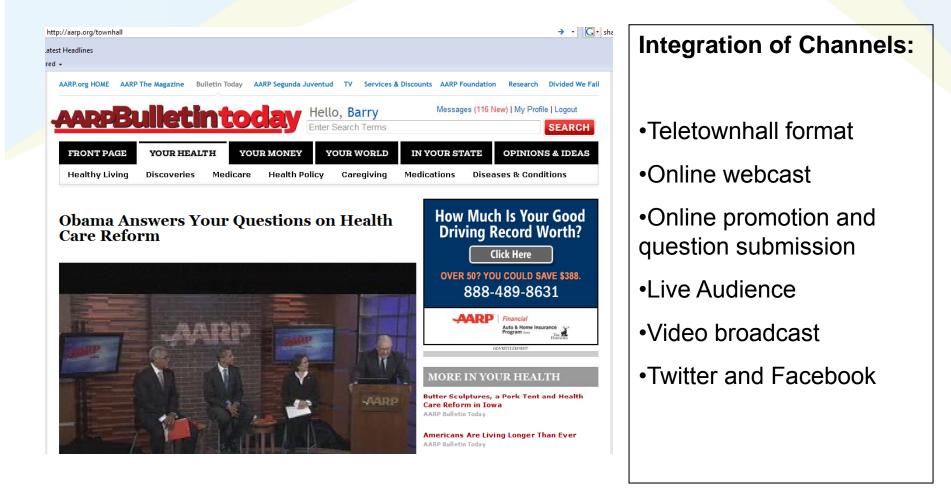


#### **ShAARPsession: AARP's blog**





#### AARP Townhall with President Obama: www.aarp.org/townhall



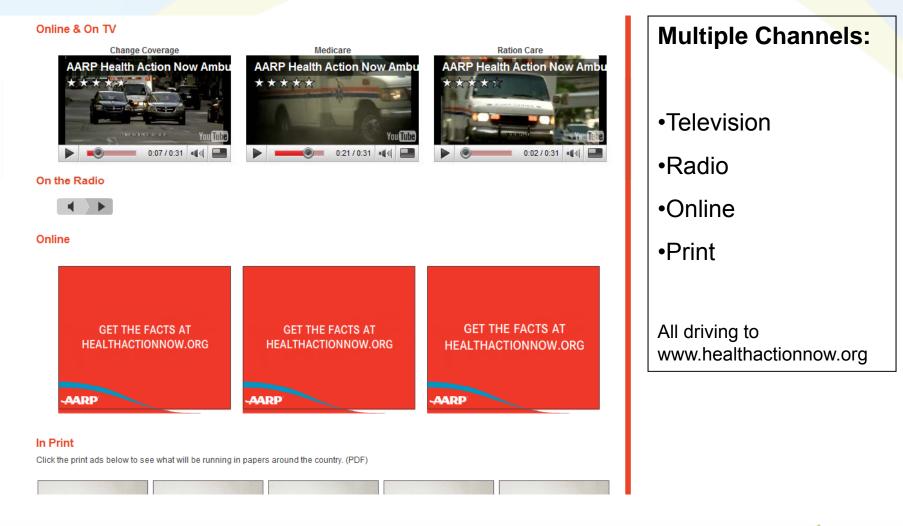


#### **Health Action Now: Presidential Townhall Results**

- Over 75,000 people participating in teletownhall aspect
- Over 25,000 questions submitted online to President Obama on health care reform
- Live coverage on CNN and other networks
- AARP.org/townhall continues to garner views and was top destination on AARP.org week of event.



#### Health Action Now: AARP "Myths vs Facts" ad campaign





"Health care reform means the government can make lifeand-death decisions for you."

#### DON'T LET THE MYTHS STOP REFORM.

SPECIAL INTEREST GROUPS ARE TRYING TO BLOCK PROGRESS ON HEALTH CARE REFORM USING MYTHS AND SCARE TACTICS. LIKE THE MYTH THAT HEALTH CARE REFORM WILL GIVE THE GOVERNMENT THE POWER TO MAKE LIFE-AND-DEATH DECISIONS FOR EVERYONE. THAT'S SIMPLY FALSE. THE FACT IS, NO ONE, INCLUDING THE GOVERNMENT OR YOUR INSURANCE COMPANY, WILL BE GIVEN POWER TO MAKE LIFE-AND-DEATH DECISIONS FOR ANYONE REGARDLESS OF THEIR AGE. THOSE DECISIONS WILL BE MADE BY YOU, YOUR DOCTOR AND YOUR FAMILY.

GET THE FACTS AT HEALTHACTIONNOW.ORG.



Paid for by AARP.

AARP Health Action Now Ambulance Ad - Medicare



★★★★★ 5 ratings

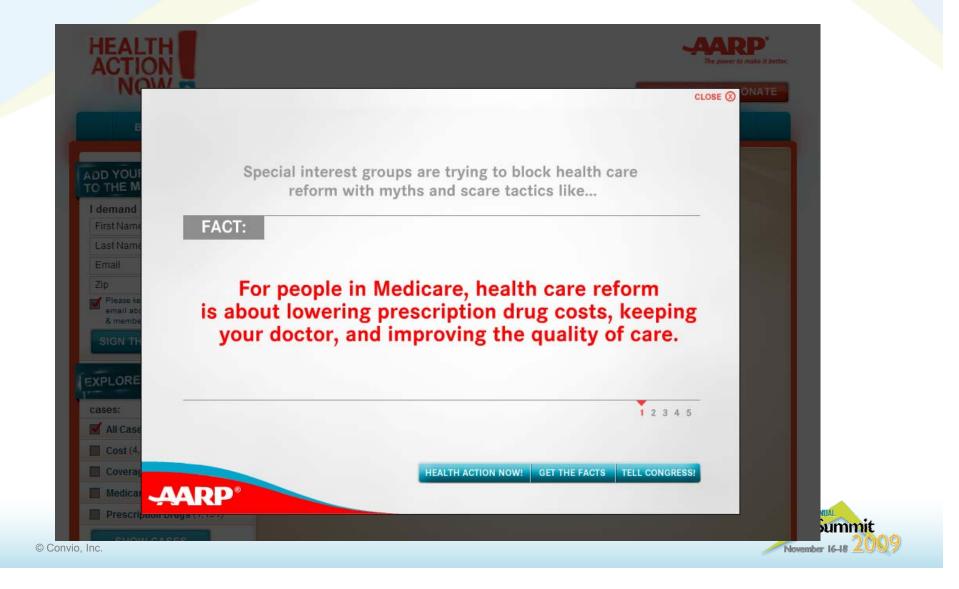
1,566 views

Press release drove reporters and others to Health Action Now landing page.

- •All ad materials available online
- Commercials available via Youtube
- Other materials available in pdf

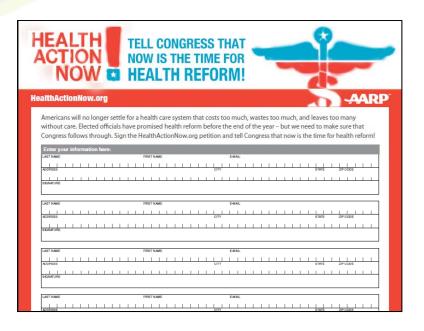


#### Health Action Now: "Splash page" coordinated with ad campaign.



#### Health Action Now: Expanding our reach through petitions

care



Downloadable petition for circulation. Returned via fax or mail.



133 million Americans live with a chronic illness. And right now, insurance companies are denying care to patients with pre-existing conditions - for a profit.



November 16-18 2009

Care2 member? Log in

Health insurance companies can decide which pre-existing conditions they will cover for new policyholders, which discriminates against millions of hardworking Americans who are searching for new jobs or changing companies.

Simply put, insurance companies are taking advantage of sick Americans. With promises of health care reform on the rise, we must act now to end this injustice in both the individual and employer-based insurance markets.

Ensure health insurance providers don't discriminate against or deny people insurance based on pre-existing conditions. Tell Congress to provide a choice of health care plans Americans can afford -- even people with chronic health conditions such as diabetes and heart disease.

Send Letter see who signed this

📲 🜆 🔂 Bookmark 🛛 🖂 Tell a friend

Care2 petitions on key AARP issues including age discrimination, preexisting conditions, Medicare.

#### Health Action Now: Turning online engagement to offline



#### Dear Elizabeth,

AARP needs to convince Congress why they must pass meaningful health reform that helps older Americans.

And I think YOU could be just the person for the job.

We're sending 50 activists to Washington, D.C. to meet face-to-face with members of Congress on July 29th and 30th. Will you be one of them?

#### Click here to fill out our application to join us for AARP's Health Action Now Day on the Hill, The deadline is July 8th, so apply today!

If you are selected to join us, AARP will cover the expenses of the trip and will work with you in smoothly facilitating your travel and lodging.

AARP is counting on activists like you to help us make our case to decision-makers on the Hill. We need them to know how the broken health care system is impacting Americans like you, and why they must do whatever it takes to pass meaningful reform this year.

Have you met with legislators before? Do you speak publicly in front of groups? Are you looking to take the next step and become more involved in AARP's advocacy and volunteer efforts? Now is your chance to take a next step with us.

What's the best way to convince leaders that we need health reform?

Meet with them face-to-face.

AARP wants to send you to Health Action Now Day on the Hill on July 29th and 30th.

> Click here to apply before Wednesday's deadline!

Health Action Now Day on the Hill

- Applications online
- 1600 advocates applied
- Scoring system selection process
- •State input
- 50 online advocates selected
- •200+ mtgs with elected officials
- Earned Media
- Continue to see results
- Core of "Ambassador Program"



# **Core Philosophy: Integration and Capture**

- A concerted effort to capture all activities and tie back to constituents
- Segmented and timely communications
- Use of multiple channels to drive engagement and interaction through the website
- Conscious effort to break down artificial "online/offline" silo



# Kevin Reid, Vice President Internet & Social Media, Amplify Public Affairs



# An Online Advocacy Case Study

How the National Association of REALTORS® executed a campaign to convince Congress to expand and extend the First-Time Homebuyer Tax Credit





## **About the Tax Credit**

## **The First-Time Homebuyers Tax Credit:**

- Enacted as part of an economic stimulus plan in February
- Gives up to \$8,000 to first-time homebuyers
- More than 1.2 million borrowers have claimed it
- Purchase has to close by November 30



# **Campaign Goals**

## **Organizational Goal:**

Passage of a bill that expands and extends the tax credit

## **Process Goals:**

- 1. Increase membership participation
- 2. Increase reach through social media
- 3. Improve internal coordination



# **About NAR Membership**

## **About the NAR membership:**

- 1.2 million members
- About 10% participate at any one time
- Members are asked to participate in 3-4 national campaigns per year





### #1 Use Email to drive traffic to the Realtor Action Center







© Convio, Inc.



# **Campaign Strategy**

#2 Use Segmentation to improve response rates

# **Action History:**

- Never taken an action
- Occasionally taken an action
- Frequently taken an action
- Always taken action

# Also:

- State and Congressional District
- Broker/Sales Agent
- Party affiliation

Used subject line testing before rolling out to each segment





#3 Tap into established REALTOR networks to expand campaign reach

#### **Networks included:**

- Broker Involvement Program
- State and Local Affiliates
- Tell-A-Friend
- Facebook





#4 Use video to engage membership in a new way

## Integration of video from the beginning:

- Recorded dozens of testimonials at Spring Meeting
- Created a compilation video (1 min. and 3 min. versions)
- Created a video contest on YouTube
- Member-created videos (about 20 submissions)
- Final video for Winter Meeting





# **Campaign Strategy**

#5 Use social media to engage membership in a new way

### **Networks:**

YouTube:

Facebook: 13,000 Fans (since April)

Twitter:1,000 followers (since April)

50,000 views (since September)

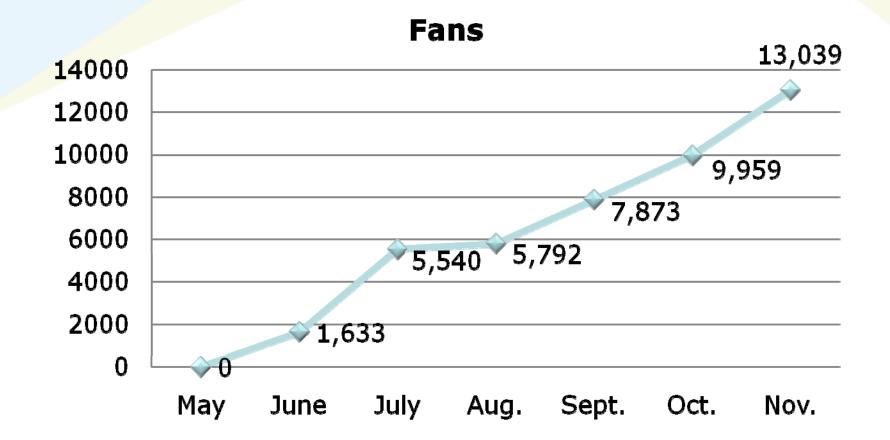
Mobile Network:

4,300 (since September)



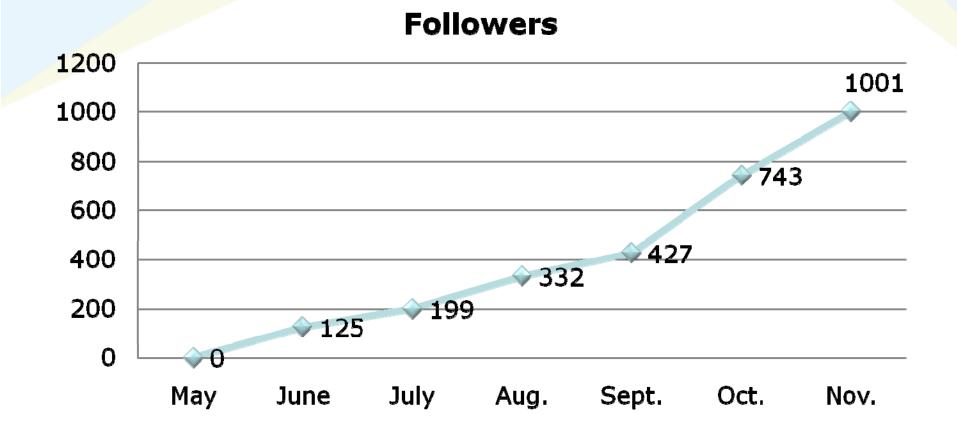


# **Facebook Fan Growth May-November**





# **Twitter Followers May-November**

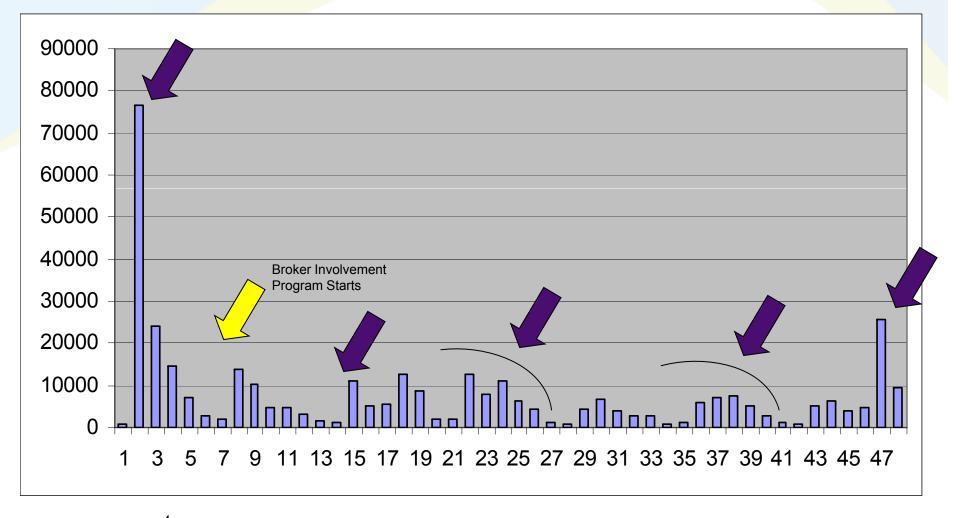






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About the REALTOR® Party	Call Your Senator: Tax Cred	it Extension and Expans	sion	
Join the REALTOR® Party	Call for Action		support to Expand and Extend the	
Tell A Friend	Call for Action	Homebuyer Tax Credit.		
☐ Take the Political Survey			ur Senator's office today to ask for	
Join the REALTOR Mobile	BEVEN HOUR TIME LIMIT		n. This cloture vote is scheduled for	
2009 Video Contest	TELL CONGRESS TO EXPAND & EXTEND	scheduled on the tax credit.	must vote yes so that a vote can be	
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# **Campaign Timeline**

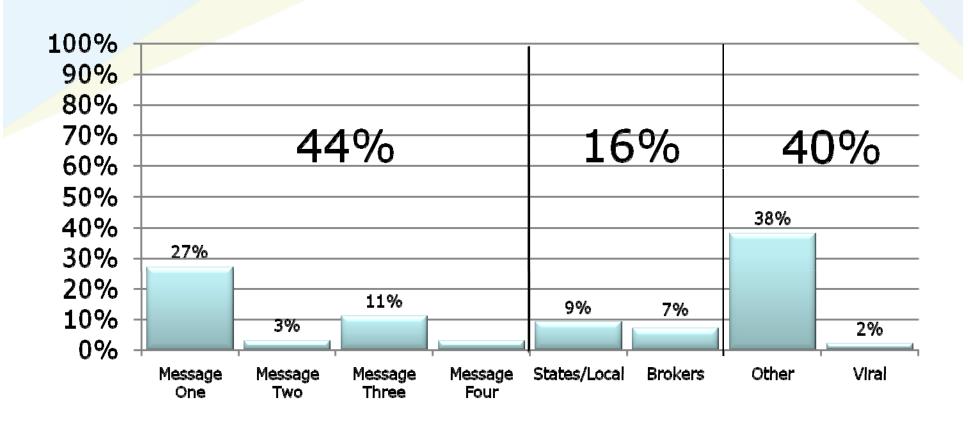


= outbound emails



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# **Participation by Channels**



■ Participants-HBTC



# **Results**

## **Highest level of participation ever;**

- Passed by House and Senate
- 184,600 members took action
- 12,800 calls to the Senate on cloture vote
- Over 18% of membership participated
- Significant number of first-time action takers



# **Final Thoughts**

Substance of the campaign played a key role

- Email still the main vehicle to generate actions
  - But, members responded well to new channels like Facebook and mobile phones.
- Segmentation and testing helped increase membership participation
- Use of video well received by membership



# Q&A

